

 **SAMCO**



SAMCO

Trader –

User Manual

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(I) BASIC TRADING FEATURES

1. How to get my Trading ID?

- You can get your Trading ID from the Welcome Email sent by SAMCO. Mail would be from the mail id: noreply@samco.in. *Please also check your junk folder.*

Your user credentials are as under: [For Logging into SAMCO Trader or SAMCO Web or SAMCO Mobile App]

Trading Login ID	AB1234
Trading Login Password	ABCD@1234
Trading Transaction Password	XYZ@5678

Back Office at SAMCO - Introducing SAMCO STAR

[SAMCO STAR](#) helps you view all reports, your trading history, your ledger, P&L statements and helps you place withdrawal requests.

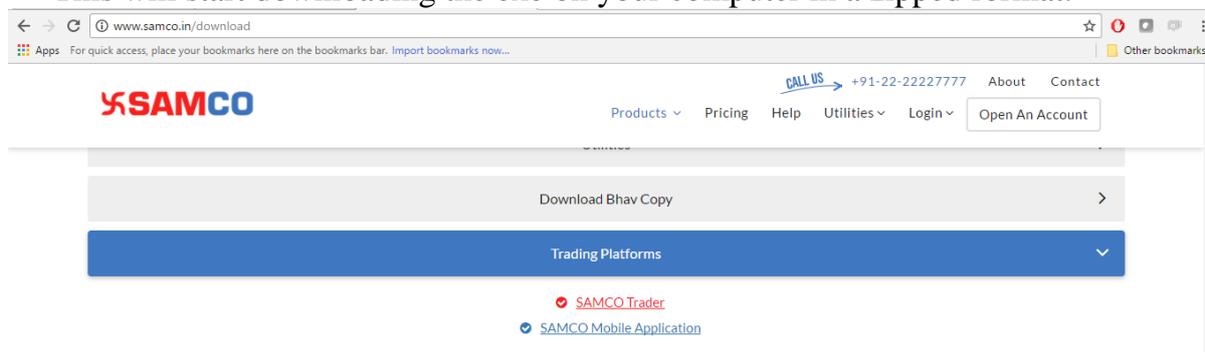
Your user credentials are as under:

SAMCO STAR Login ID	AB1234
SAMCO STAR Login Password	MNOP9101

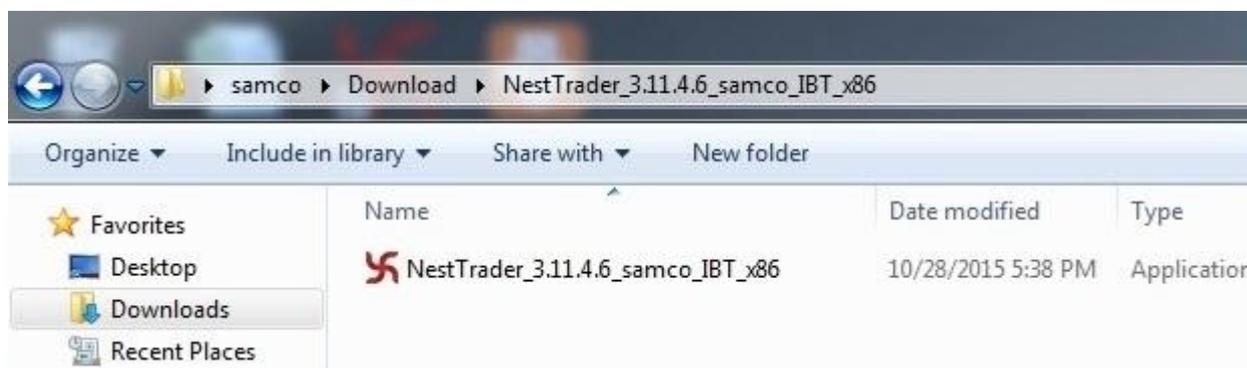
- You shall also get an SMS providing your Login ID and Password when your account gets activated.
- Never share the ID and Password with anybody.

2. How to Download & Install the Samco Trader EXE – Software

- You can Download the SAMCO trader by vising the link: <http://www.samco.in/download> and click on Utilities & Select SAMCO Trader. This will start downloading the exe on your computer in a zipped format.



- Once it's downloaded, unzip the folder and double click on NestTrader_3.11.4.6_samco_IBT_x86 setup to install.



- Click on “Next” in all the windows to continue





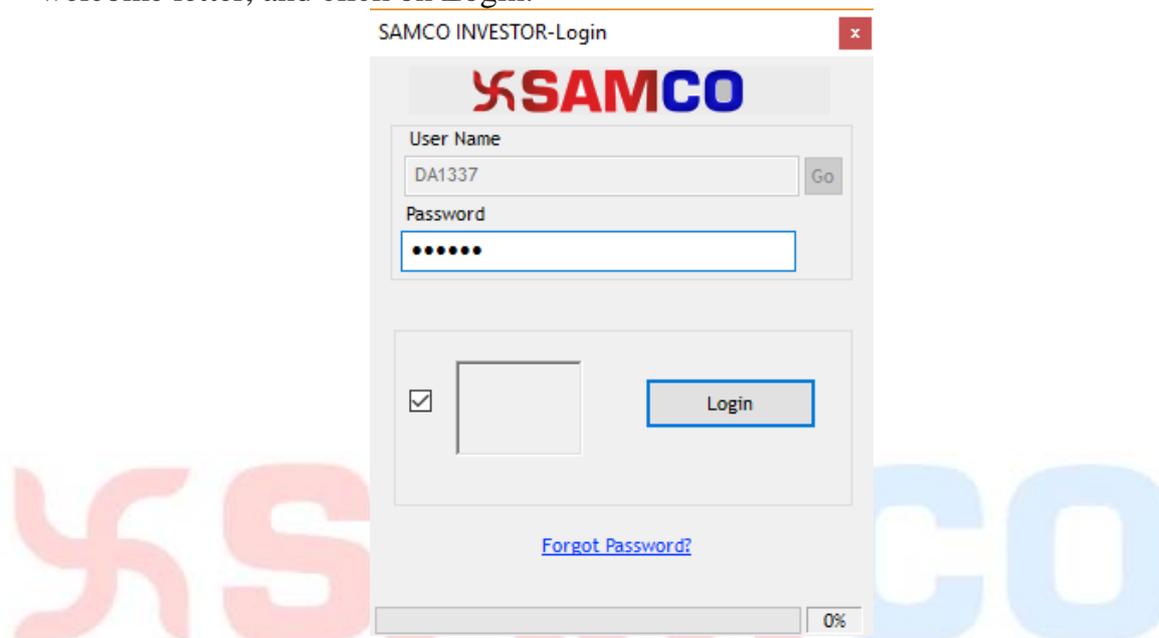
- The above process will complete installation process and launch the SAMCO Trader Exe

3. How to Login to my SAMCO Trader?

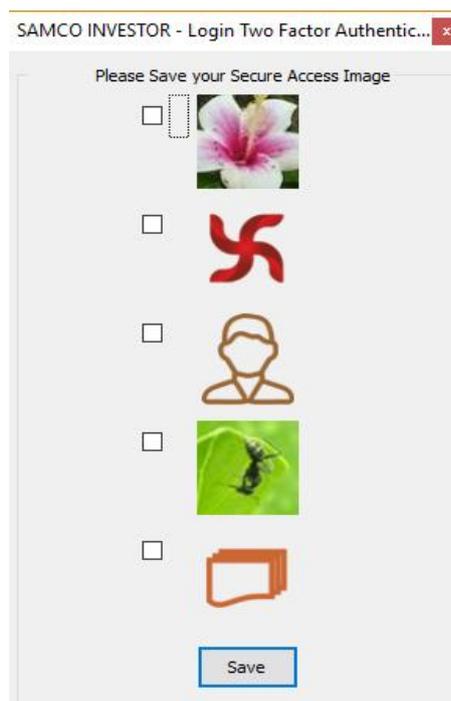
- Double click on Nest Launch application Icon from your Desktop.



- Type your User Id, click on Go. Now enter your login password given in the welcome letter, and click on Login.



- When you login for the first time you would be required to Set an Secure Access Image for your Account. Select any 1 image and click on save.



- When you login for the first time you are required to set the answers for 2 Factor Authentication (2FA) questions. Answer any 5 of the 2FA questions and click on Save. Please remember this as you would be asked any 2 questions while login.

SAMCO INVESTOR - Login Two Factor Authentication

Most Famous landmark near your Home? (e.g. Xyz Theater, XXX Mall, etc)

1

When is your Father's Birthday (MM/DD)? (e.g. 10/15, 05/10, etc)

1

In Which bank did you first open your account? (e.g. HDFC ,SBI, etc.)

1

Which desert/sweet dish do you like? (e.g. Pastries, Custard etc)

1

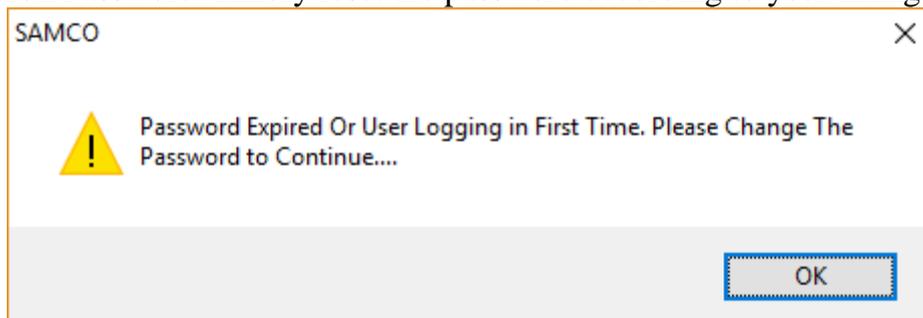
Daughter's birthplace? (e.g. Pune, Delhi, etc)

1

Which year did you complete your graduation? (e.g. 2000, 1990 etc)

Save

- After answering the 2FA questions, you would be asked to reset your Login and Transaction Password. Kindly reset the password according to your liking.



- *Note: Password policy:-*
 - Password should be alphanumeric
 - Password should be at least 6 characters and maximum 12 characters
 - Password should not be the same as your User/Login ID
 - Password should not be the same as your last 3 passwords.
 - For extra safety, it is recommended that you use a special character in the password
 - For security purposes, login password will expire every 14 days and will need to be reset by you.

SAMCO INVESTOR -Login - Change Pas... x

Login Password Transaction Password

Old Password

New Password

Confirm Password

Change Password

Cancel

- After you change the Login Password, you would be asked to change the transaction password. If everything is proper you will get the message “Password Reset Successful”

SAMCO x

! Please Change Transaction Password for Login Continuation

OK

- Now you would be asked to again login with the new password.

SAMCO INVESTOR -Login x

SAMCO

User Name

DA1337 Go

Password

••••••

 Login

[Forgot Password?](#)

0%

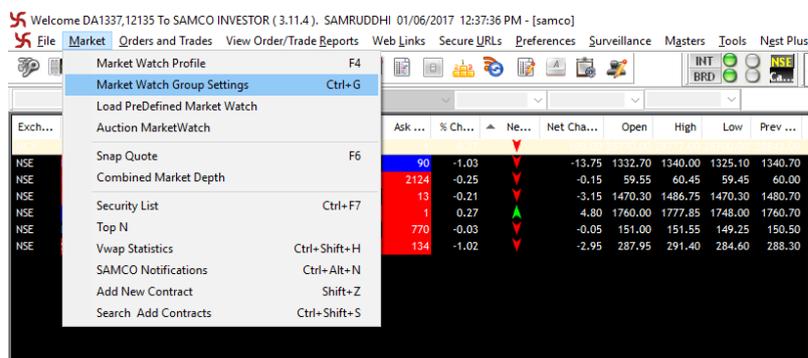
- Post this, answer the 2FA Questions & click on go.

- Wait for a few seconds for the scrip to get downloaded. After this you will get the message “User logged in Successfully”

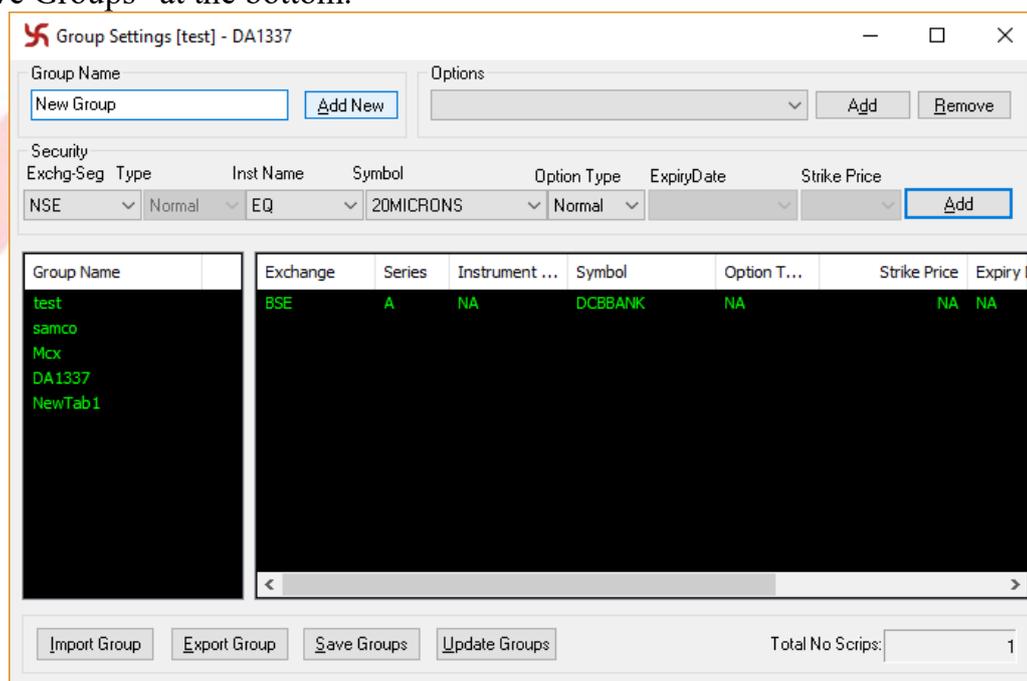
- Click on the Register Button to register for NEST Plus features.
- CONGRATULATIONS!! You have completed the login process.

4. How to add Scripts to my Market Watch

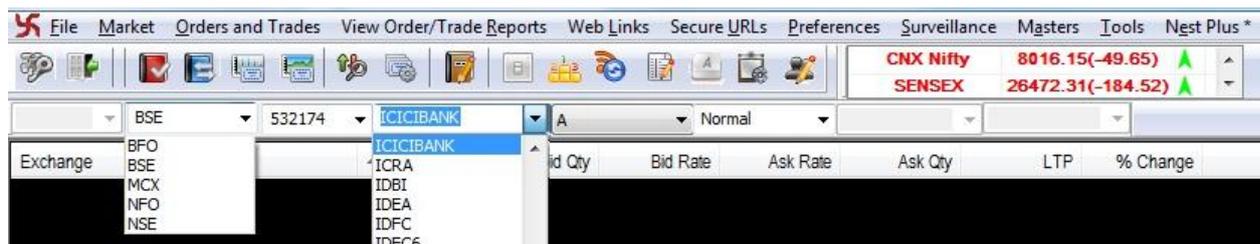
- When you login for the first time, you would get a sample market watch with 10 scrips.
- If you want to create your own Market Watch, Please click on the “Market” Option and select “Market Watch Group Settings” (**Shortcut – Ctrl + G**)



- Give a name to the New Market Watch Group & click on “Add New” & then click “Save Groups” at the bottom.



- To add more scrips in the market watch select the empty dialogue bar in the toolbar as shown below (**Shortcut – Ctrl + S**).

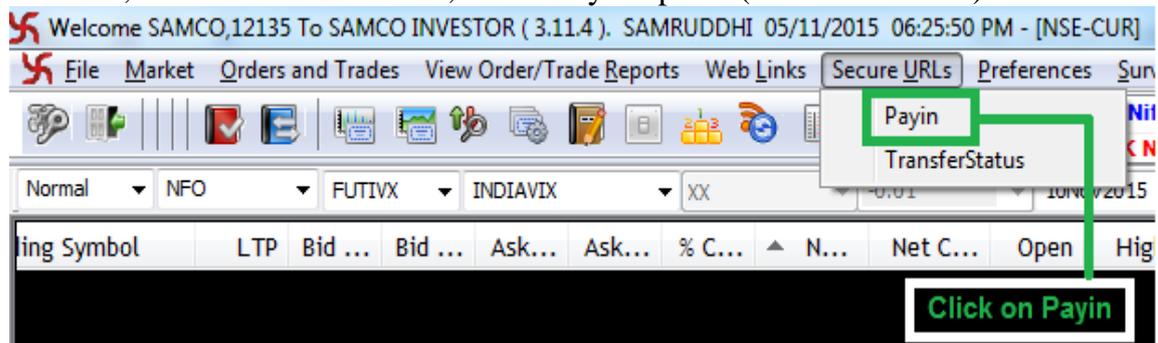


- Select the Exchange and the stock which you wish to trade from the given list. After selecting the required options press ENTER to add the stock in your Market Watch.
- You can add Equity scrips, Derivatives, Currencies and Commodity Scrips in the same market watch.
- You can also create multiple market watch if required.
- Note that for derivatives you need to again add the contracts after the each expiry date.

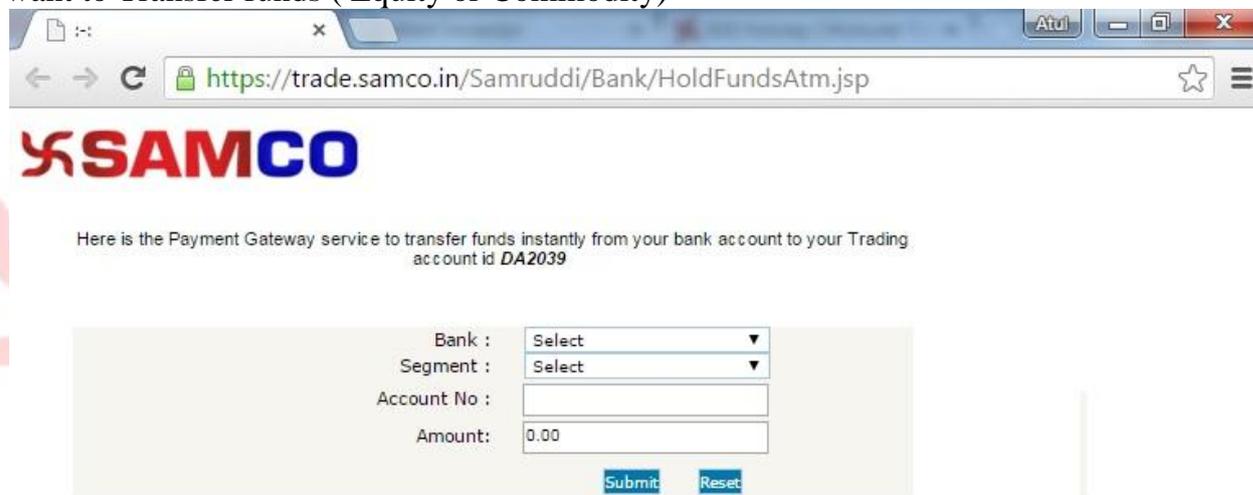


5. How to Transfer Funds in to my Trading Account?

- In order to Transfer your Funds from your Bank account to your Samco Trading Account, click on Secure URLs, select Payin option (as shown below)



- Once you click on Payin, the option will take you to a website through your web browser, where you have to select your bank. Select the Segment in which you want to Transfer funds (Equity or Commodity)



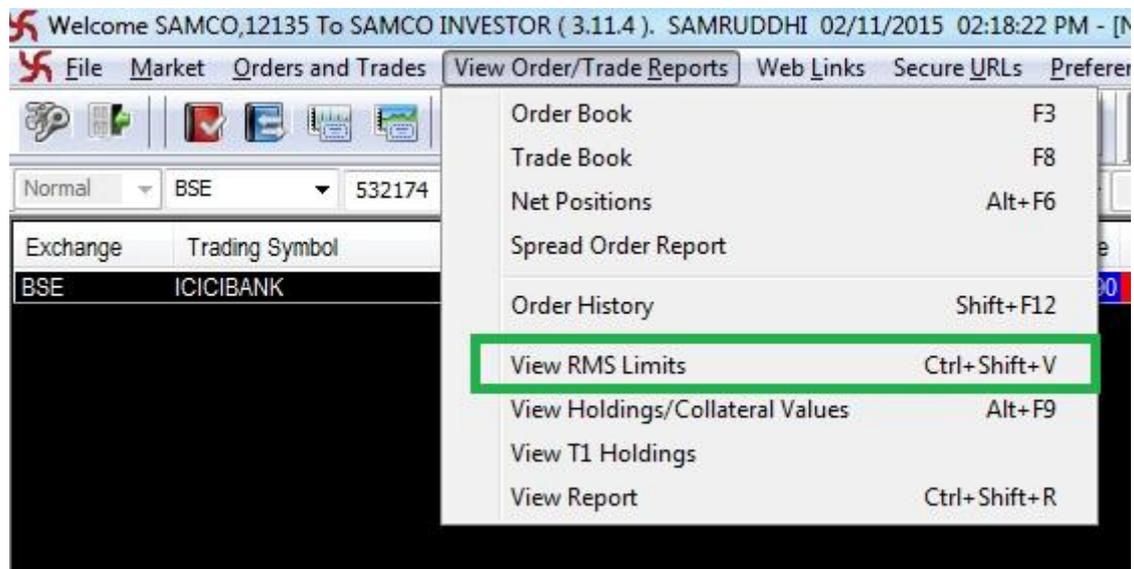
- Enter the Amount and click on submit. This will generate a Merchant Reference Number, click on OK to continue.
- Next your bank website will get open, login with your Netbanking Id & Password to confirm the Transaction. You will get the Limits immediately if the transaction is confirmed by your bank.

- **Note:**

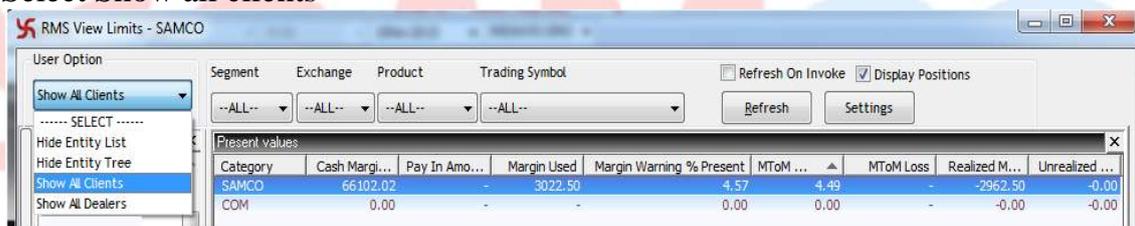
- In case if you don't have the Netbanking password or the Bank is not available in the above list, you are requested to Transfer funds by using NEFT, RTGS, Cheque mode.
- If fund is transfer via RTGS or NEFT, you should share the bank confirmation number with accounts department by mail (accounts@samco.in) or by raising a ticket on <https://www.samco.in/support>.
- For Samco Bank account details kindly visit <https://www.samco.in/fund>

6. Where can I view my Transferred Funds?

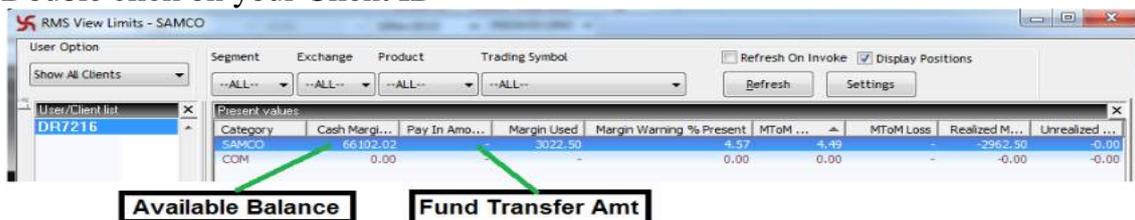
- To view your funds transferred and current balance, Click on “View Order/Trade Reports” select “View RMS Limits”. (**Shortcut - Ctrl+Shift+V**)



- Select Show all clients



- Double click on your Client ID



7. How to put Buy & Sell Orders?

In basic Orders Buy Order & Sell Order are placed. And in advance orders client can place Bracket Orders, Cover Orders & AMO (After market) Orders.

i. Snap Quote Window

- Snap Quote includes information about a scrip like top 5 buyers and sellers, Days High/Low, 52 Week High/Low, Volume, Open Interest, etc.
- Once the stock is added in the Market Watch, double click on any scrip or press “F6” to view the Snap Quote. The blue color is for buyers and the red for sellers.

Snap Quote Dialog

NFO	Normal	FUTIDX	NIFTY	XX	-0.01	29Jun2017	Value: 5762.73983 Crs	
1	75	9684.05	9684.80	300	3		Buy Carrying Cost NA	
1	150	9684.00	9684.90	75	1	LTQty: 75 @ 9684.80	Open: 9672.10 Sell Carrying Cost NA	
2	2400	9683.85	9685.00	5100	27	LTPY: NA	High: 9698.40 Open Interest 22295250	
1	75	9683.80	9685.05	75	1	ATP: 9673.49	Low: 9650.65 % Chg Open Intrst 3.30	
1	150	9683.75	9685.40	75	1	Volume: 5957250	Close: 9665.75 Tot Open Interest NA	
TBQ: 689250		625050		: TSQ		% Chg: 0.20	Low Ckt Lim: 8699.20	Upp Ckt Lim: 10632.35
LTT: 07Jun2017 15:29:58		LUT: 07-Jun-2017 15:30:00		CR Rating: NA		UndLTP: NA	52 Week High: NA	52 Week Low: NA
Qty:	B-ATP:	S-ATP:	Value:	Gain/Loss:	MTM:			

ii. How to Place Buy Order

- Select the stock from the Market Watch and press “F1” or “+” from your Keyboard.



- Select the Order Type from the List (Market, Limit, SL, SL-M)
- Enter the Qty and Price in the options provided
- Select the Product Type from the List (MIS, NRML, CNC)
- Keep the rest of the options unchanged & Click on submit to Place the Order.

iii. How to Place Sell Order

- Select the stock and press “F2” or “-” from your Keyboard to open Sell order entry window.

- **Note:-**
- Select the Order Type from the List (**Market, Limit, SL, SL-M**)
- Enter the Qty and Price in the options provided
- Select the Product Type from the List (**MIS, NRML, CNC**)
- Keep the rest of the options unchanged & Click on submit to Place the Order.
- In order to sell the position, Sell order product type selected should be match with the available positon product type.

Next section Trading Summary provides a detailed description of the Order & Product Type functions. Each function should be selected depending upon the Trading Requirement

SAMCO

8. Order Type & Product Types

i. Order Types

- There are 4 types of orders namely
 - Limit Order
 - Market Order
 - SL (Stop Loss – Limit)
 - SL-M (Stop Loss – Market)

Exch-Seg	OrderType	Pro/Cli	Inst Name	Symbol	Type	Strike	Expiry	Basket - Wave - Line	Mkt Prot	Auc No	Submit
NFO	LIMIT	CLI	FUTIDX	NIFTY	XX	-0.01	26Nov2015	---NONE---	0		
Qty	OrderType	Tr. Price	Disc Qty	Prod Type	Validity	Client Id	Client Name	Participant code	Validity	No Of Days	
75	MARKET	90	0	0	NRML	DAY			17/11/2015	0	

❖ Limit Order

- A limit order is an order to buy or sell a stock at client's specific price, not on the market price. When entering a buy limit order, traders must specify a price that is at or below the current bid. When entering a sell limit order, the specified price must be at or above the current market ask.
- For E.g. If the market rate for XYZ stock is Rs 100, and if you want to buy the XYZ stock at Rs 98. This order will be called as Limit Order.

❖ Market Order

- A market order is the fastest and most reliable way to get in and out of a trade. It instructs the broker to buy (or sell) at the best price that is currently available in Market. A market order is an order to buy or sell immediately at the best available price.
- If you are going to buy a stock, then you will pay a price near the posted Ask price.
- If you are going to sell a stock, you will receive a price near the posted Bid price.

❖ Stop Loss Order

- The order specifies that an investor wants to execute a trade for a given stock, but only if a specified price level is reached during trading. An order placed with a broker to buy or sell once the stock reaches a certain price. A stop-loss is designed to limit an investor's loss on a security position. Setting a stop-loss order for 10% below the price at which you bought the stock will limit your loss to 10%.
- For E.g. you purchased a XYZ stock at Rs. 400 and place a stop loss of Rs 390 (for 10 Rs), It means if the rate goes down below Rs 390, the XYZ stock will get sell on Rs 390.
- There are 2 types of Stop Loss Orders - Stop Loss Market & Stop Loss Limit

a. Stop Loss Market Order

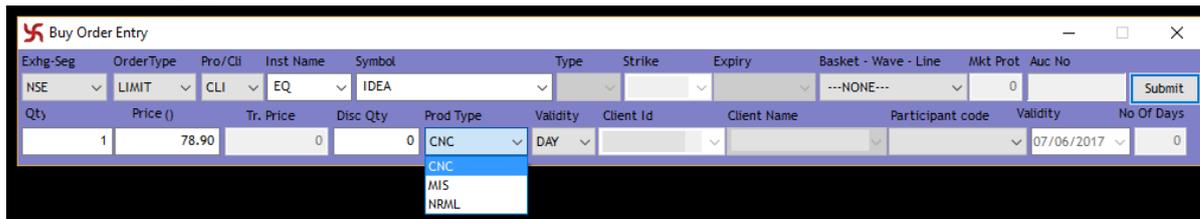
- A stop loss market order is an order to buy (or sell) a security once the price of the security climbed above (or dropped below) a specified stop price. When the specified stop price is reached, the stop order is entered as a market order (no limit). In other words a stop loss market order is an order to buy or sell a security at the current market price prevailing at the time the stop order is triggered.
- **Sell Stop Loss Order:-** A *sell stop market order* is an order to sell at the best available price after the price goes below the stop price.
- **Buy Stop Loss Order:-** A *buy stop market order* is typically used to limit a loss (or to protect an Existing profit) on a short sale.

b. Stop Loss Limit Order

- These orders are similar to stop-loss orders, but as their name states, there is a limit on the price at which they will execute.
- A Stop-Limit order combines a Stop-Loss order with a Limit Order. To place a Stop-Limit order, you enter two prices: a Stop Price and a Limit Price. If the market reaches or goes through the Stop Price, your order becomes a Limit Order.
- There are two prices specified in a stop-limit order; the stop price that will convert the order to a sell order, and the Limit Price.



ii. Product Types



The screenshot shows a 'Buy Order Entry' form with the following fields and values:

Exhg-Seg	OrderType	Pro/Cli	Inst Name	Symbol	Type	Strike	Expiry	Basket - Wave - Line	Mkt Prot	Auc No	Submit
NSE	LIMIT	CLI	EQ	IDEA				---NONE---	0		
Qty	Price ()	Tr. Price	Disc Qty	Prod Type	Validity	Client Id	Client Name	Participant code	Validity	No Of Days	
1	78.90	0	0	CNC	DAY				07/06/2017	0	

The 'Prod Type' dropdown menu is open, showing the following options: CNC, MIS, and NRML.

❖ CNC – Cash and Carry

- CNC is used only for taking the stock for Delivery (Long Term, Carryforward stock). CNC is used for the stock which comes under NSE & BSE Exchange for Delivery.
- CNC the name itself defines that the clients trading will depend upon the available Margin in the Trading Account.

❖ MIS – Margin Intraday Square up

- MIS is known as Margin Intraday Square Off. Same day clearance of the stocks.
- **Intraday stocks should squareoff before 20 mins of the market closing time, Or else it would be square Off automatically by the System.**
- Intraday stocks can be converted to Delivery if required.

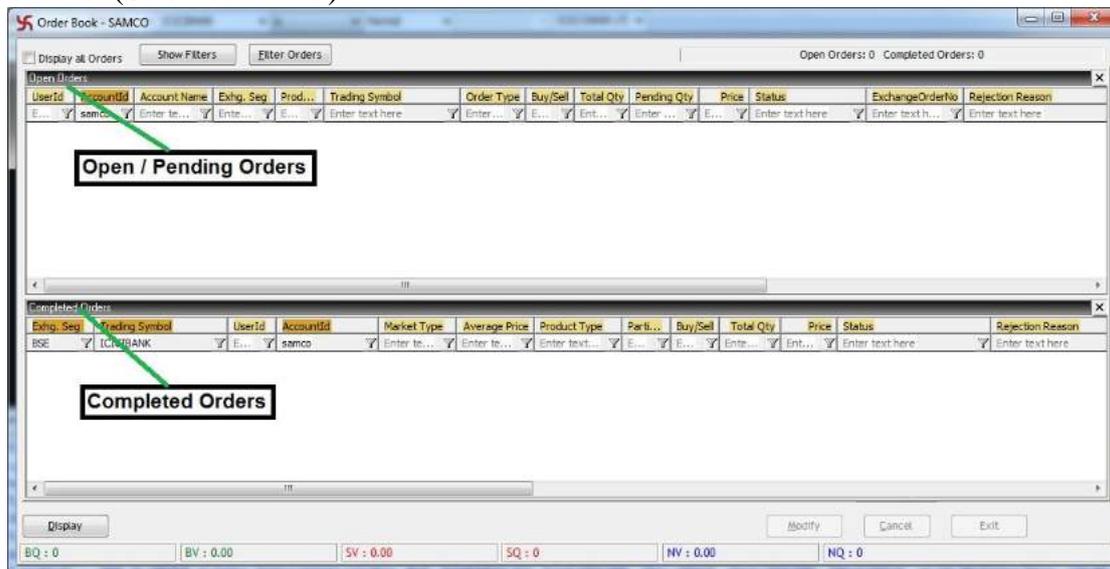
❖ NRML

- NRML stands for Normal orders used for trading the stocks in Carryforward position in Derivative Segment. NRML is used for the stock which comes under NFO & BFO Exchange.
- NRML orders are also used for the Special Products like CashPlus in Cash segment.

9. Where to view my Trades, Positions and Holdings?

i. Order Book

- In Order Book you can view their Pending Orders along with the Completed orders. (**Shortcut – F3**)

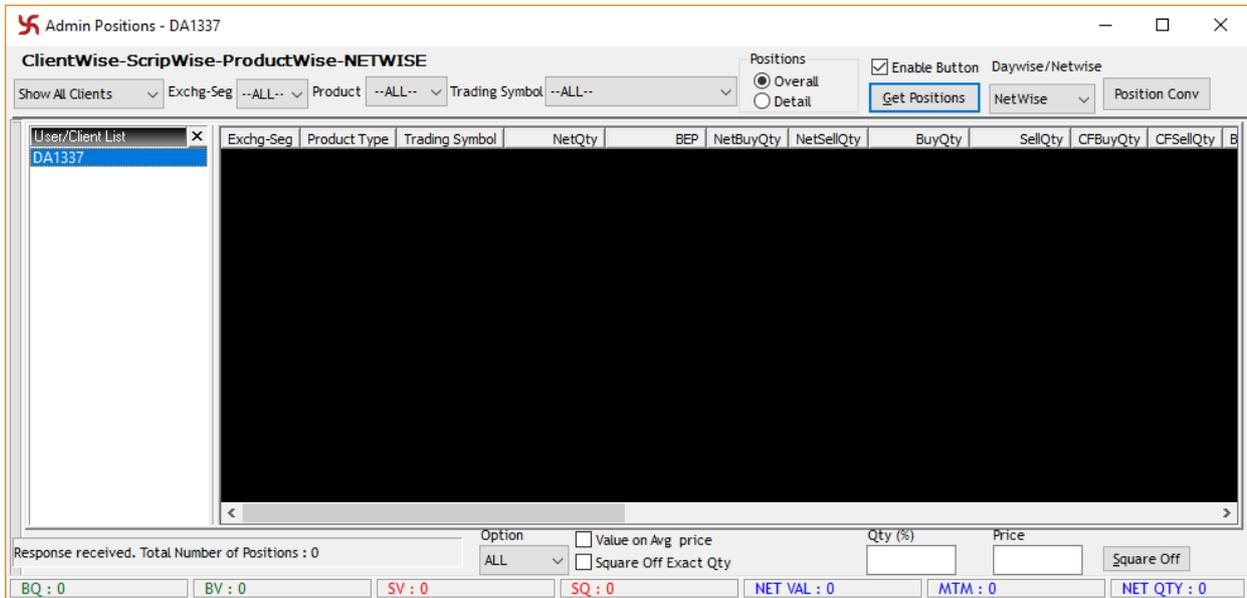


- From the Order Book you can also
 - **Modify the Order** - Select the Order & Click on Modify
 - **Cancel the Order** - Select the Order & Click on Cancel
 - **Exit the Order** – Select the Order & Click on Exit for Cover Order & Bracket Order
- Order **Rejections/Completions** along with details is displayed in the Completed Order Screen

ii. Admin Positions

- Admin Position Book provides all the details of the trades initiated by the client as well as the Call & Trade Department
- Click on master and Select Admin position (**Shortcut - F11**)

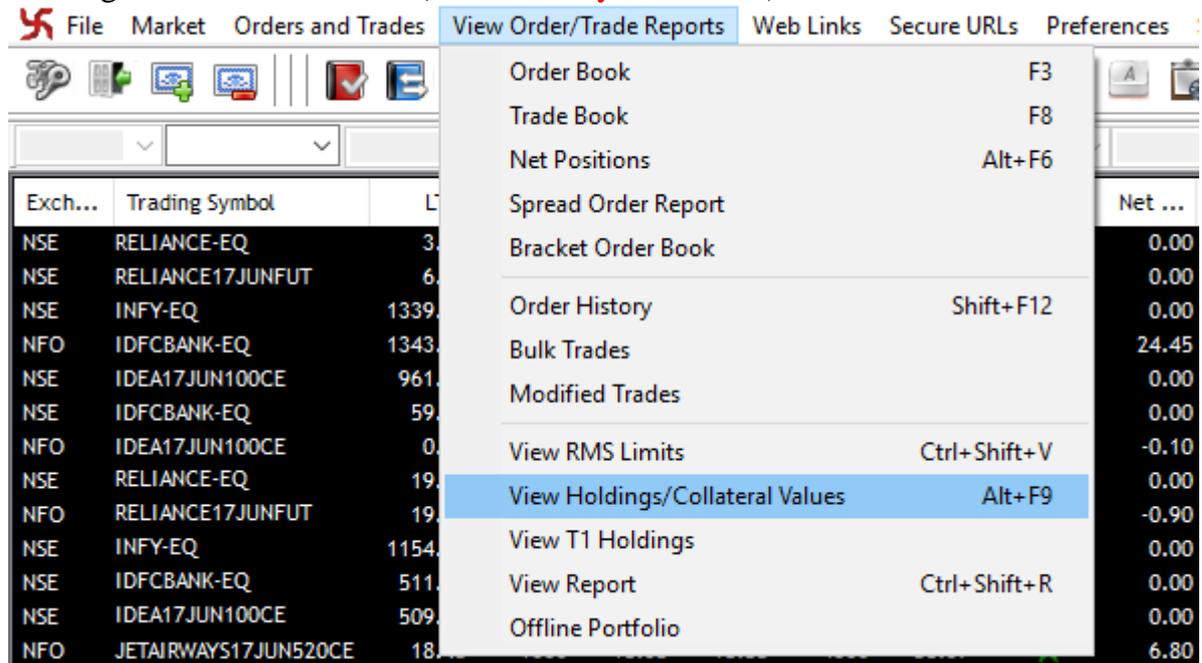




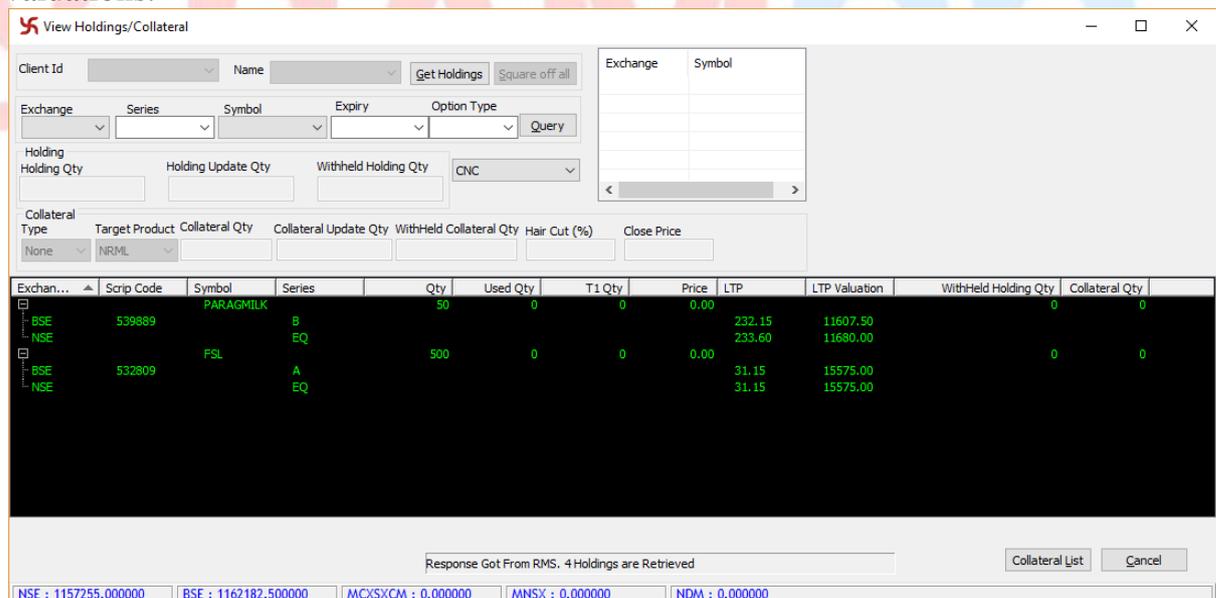
- Positions are of 2 Types
 - Day Wise – All Positions for today's trades would be displayed
 - Net Wise – All F&O Positions, Cash Plus Positions Carry Forwarded would be displayed in addition to Day Wise Position. Rate in Carry Forward Options & Futures Position would be previous days closing price. While in Cash Plus it would be actual trade price.
- **Position Conversion** facility is available here. For Day Wise Position Conversion, Select Day Wise & Detail Option. Then Press Get Position. Select the desired position to convert. Position would be converted only if the required margin is available. Net Wise position for futures segment can be also be similarly converted by selecting New Wise Position window.
- **Position Square Off** can be done from this window by selecting the position. Now tick the option for "Square Off Exact Qty" & enter the quantity and price. Click on the Square off button to square off the position. Without the above tick the selected position would be squared off in totality at market price.

iii. Holdings

- The shares which are held in the Demat Account can be viewed in the SAMCO Trader by clicking on “View Order/Trade Reports” and then selecting “View Holdings/ Collateral Values”. (Shortcut Key – Alt + F9)



- This will prompt a new window showing the holdings and the LTP along with the valuations.



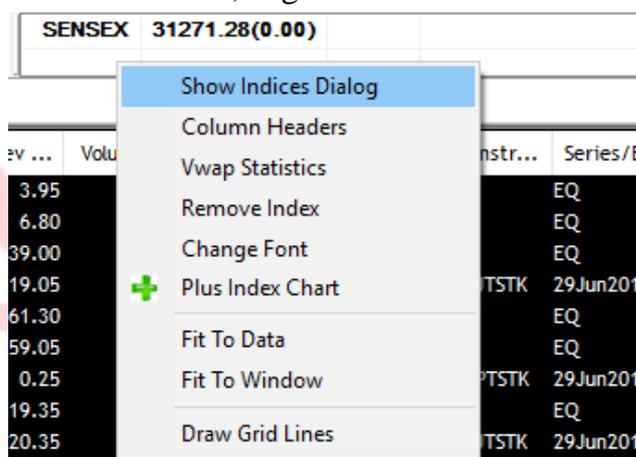
- Qty** column shows clear holding and you can sell it any time you want.
- Used Qty** reflects the holdings that you have already sold and also the quantity for which you have entered a sell order.
- T1 Qty** reflects the shares for which the delivery (payin / payout) is pending. Positive number in the column shows shares purchased but not yet received & negative number means shares sold but not debited from the demat account.
- Collateral Qty** reflects shares pledged for IntraPlus.
- Withheld Qty** reflects shares pledged for StockPlus.

10. Indices

- The Indices bar is displayed on the Top Right corner of the Market Watch. If the Dialog Bar is not being displayed, type the shortcut key “CTRL + I” to get the Index Bar.

Exch...	Trading Symbol	LTP	Bid Qty	Bid R...	Ask R...	Ask ...	% Ch...	Ne...	Net ...	Open	High	Low	Prev ...	Volume Tra...	Open I...	Symbol	Instr...	Series/E...	Opt
NSE	RTNINFRA-EQ	3.95	10000	3.95	0.00	0	0.00		0.00	4.00	4.00	3.90	3.95	594434	0	RTNINFRA	EQ		
NSE	RTNPOWER-EQ	6.80	20635	6.80	0.00	0	0.00		0.00	6.90	7.00	6.75	6.80	2287951	0	RTNPOWER	EQ		
NSE	RELIANCE-EQ	1339.00	1488	1339.00	0.00	0	0.00		0.00	1311.20	1342.00	1309.00	1339.00	2559954	0	RELIANCE	EQ		
NFO	RELIANCE17JUNFUT	1343.50	500	1343.40	1343.90	500	1.85	▲	24.45	1305.15	1344.90	1305.15	1319.05	6491500	16723000	RELIANCE	FUTSTK	29Jun2017	
NSE	INFY-EQ	961.30	0	0.00	961.30	5114	0.00		0.00	985.00	988.90	945.00	961.30	6227523	0	INFY	EQ		
NSE	IDFCBANK-EQ	59.05	1833	59.05	0.00	0	0.00		0.00	58.80	59.35	58.80	59.05	4571991	0	IDFCBANK	EQ		
NFO	IDEA17JUN100CE	0.15	553000	0.15	0.20	21000	-40.00	▼	-0.10	0.25	0.25	0.15	0.25	798000	2303000	IDEA	OPTSTK	29Jun2017	CE
NSE	RCOM-EQ	19.35	0	0.00	19.35	93099	0.00		0.00	19.70	19.70	19.15	19.35	45032892	0	RCOM	EQ		
NFO	RCOM17JUNFUT	19.45	12000	19.45	19.50	12000	-4.42	▼	-0.90	19.70	19.90	19.35	20.35	11460000	107340000	RCOM	FUTSTK	29Jun2017	
NSE	LUPIN-EQ	1154.45	0	0.00	1154.45	566	0.00		0.00	1152.15	1165.95	1145.00	1154.45	928260	0	LUPIN	EQ		
NSE	SUNPHARMA-EQ	511.55	127	511.55	0.00	0	0.00		0.00	508.90	515.75	504.80	511.55	4217463	0	SUNPHARMA	EQ		
NSE	JETAIRWAYS-EQ	509.10	116228	509.10	0.00	0	0.00		0.00	500.80	515.40	496.00	509.10	1886376	0	JETAIRWAYS	EQ		
NFO	JETAIRWAYS17JUN520CE	18.45	1000	18.35	18.55	4000	58.37	▲	6.80	11.40	18.70	11.40	11.65	695000	263000	JETAIRWAYS	OPTSTK	29Jun2017	CE
NSE	PFC-EQ	127.15	102	127.15	0.00	0	0.00		0.00	128.60	129.00	126.15	127.15	8778093	0	PFC	EQ		
NFO	PFC17JUNFUT	127.80	36000	127.75	127.80	6000	-0.47	▼	-0.60	128.95	129.75	126.85	128.40	17490000	45420000	PFC	FUTSTK	29Jun2017	
NSE	IDEA-EQ	78.90	0	0.00	78.90	11380	0.00		0.00	80.10	80.65	78.35	78.90	5963563	0	IDEA	EQ		
NFO	IDEA17JUNFUT	79.45	7000	79.30	79.50	7000	-1.12	▼	-0.90	80.05	80.95	78.80	80.35	10199000	73500000	IDEA	FUTSTK	29Jun2017	
NSE	JUSTDIAL-EQ	443.60	0	0.00	443.60	50	0.00		0.00	445.00	450.95	442.05	443.60	644821	0	JUSTDIAL	EQ		
NFO	JUSTDIAL17JUNFUT	440.05	4800	440.00	440.05	2400	-0.41	▼	-1.80	443.00	448.50	439.65	441.85	1298400	3663600	JUSTDIAL	FUTSTK	29Jun2017	
NFO	BANKNIFTY17JUNFUT	23608.20	480	23605.00	23608.30	40	0.75	▲	175.55	23458.95	23608.20	23404.00	23432.65	2447800	2955640	BANKNIFTY	FUTIDX	29Jun2017	
NFO	NIFTY17JUNFUT	9684.80	75	9684.05	9684.80	300	0.20	▲	19.05	9672.10	9698.40	9650.65	9665.75	5957250	22295250	NIFTY	FUTIDX	29Jun2017	

- To add an Index, Right Click on the Index Bar & Select “Show Indices Dialog”



- This will open a new window. Right click the Index that you wish to add to the Index Bar, and select “Add to DlgBar”.

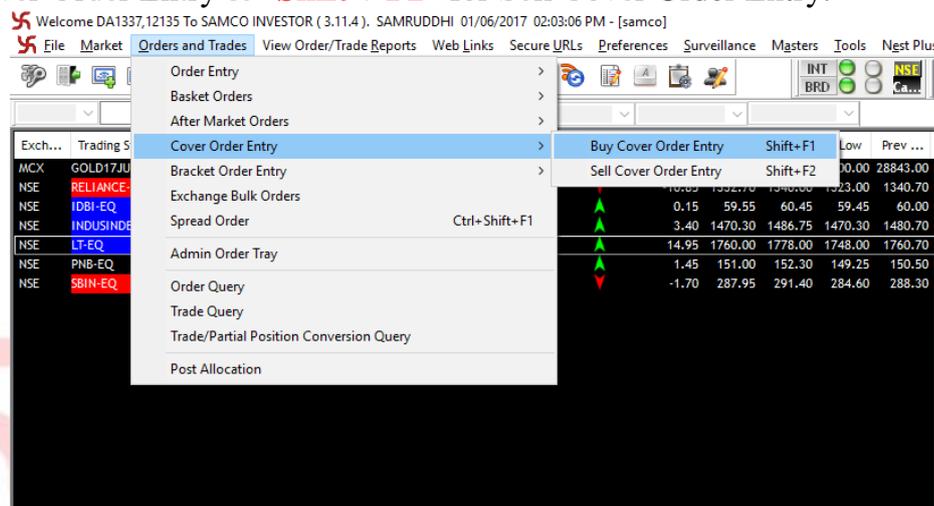
Exchange ...	Index Name	Index Value	Open ▲	High	Low	Close ^
NSE	Nifty 200	5216.10	5211.95	5223.55	5196.85	5216.10
BSE	TECK	5753.90	5858.98	5868.89	5694.61	5753.90
NSE	Nifty 500	8431.50	8420.10	8442.00	8400.20	8431.50
BSE	BSEPSU	8602.70	8578.10	8611.47	8562.84	8602.70
NSE	CNX Nifty	9663.90	9663.95	9678.55	9630.55	9663.90
NSE	Nifty 50	9663.90	9663.95	9678.55	9630.55	9663.90
NSE	Nifty 100	9966.05	9966.05	9984.50	9934.95	9969.90
BSE	BSE100	9973.19	10000.41	10000.41	9950.10	9983.76
BSE	BSEFMC	0190.58	10285.11	10285.11	10176.32	10238.72
BSE	BSE IT	0539.62	10561.18	10561.18	10178.88	10315.26

(II) Advanced Trading Features

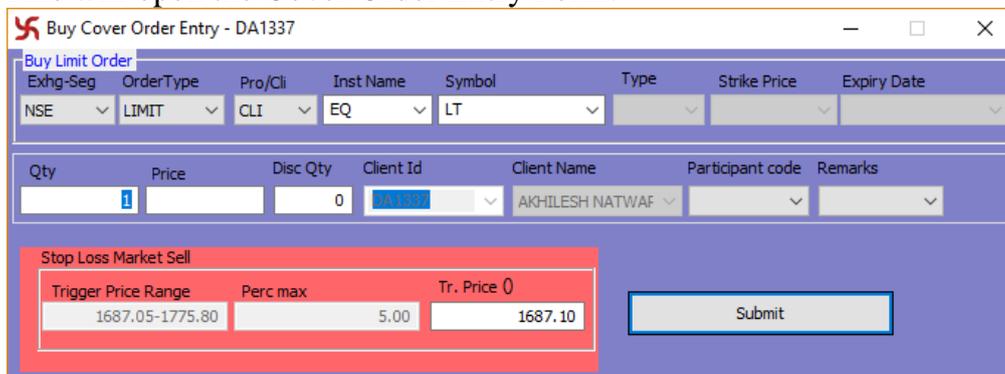
1. Advanced Orders

❖ Cover Order (CO)

- Cover Orders are 2 legged order which is placed only in **Intraday Market**. It consists of a main order and a simultaneous stop loss order. The required inputs would be Order Type (Limit/Market), Qty, Price, Trigger Price (Stop Loss Market – in the range provided).
- To enter a Cover Order, select the scrip in the market watch. Now Click on “Orders and Trades”, select Cover Order Entry & Buy or Sell Cover Order Entry. The easiest way is to select the scrip and press the shortcut keys “**Shift + F1**” for Buy Cover Order Entry & “**Shift + F2**” for Sell Cover Order Entry.



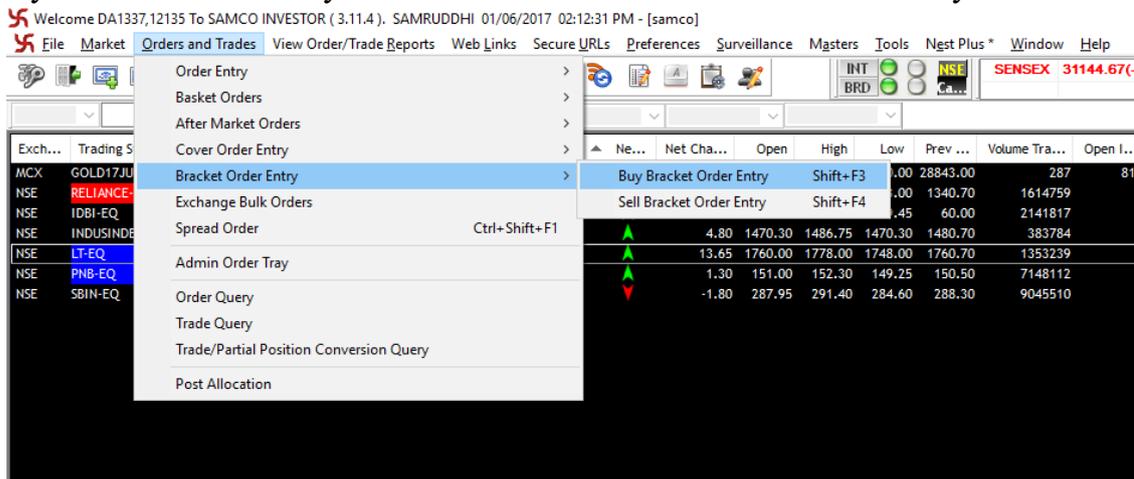
- This will open the Cover Order Entry Form:



- If both the legs are pending then the order can be cancelled by selecting any leg and clicking the exit button at the bottom in the order book.
- If the main order is executed, the stop loss can be modified. To square off, select the stop loss order and click on exit button. The square off will happen at the market price.
- Since the loss is covered, SAMCO offers higher leverage on this product. For further details visit https://www.samco.in/span/cover_order .
- For Derivatives segment, the Cover Order is available in Future segment of current expiry. It is **not available for Options**.

❖ Bracket (BO) Order

- Bracket Order is a 3 legged order viz Primary Order (Limit type only), Square Off (Target Order) & Stop Loss Order (SL-M).
- To enter a Bracket Order, select the scrip in the market watch. Now Click on “Orders and Trades”, select Bracket Order Entry & Buy or Sell Cover Order Entry. The easiest way is to select the scrip and press the shortcut keys “**Shift + F3**” for Buy Bracket Order Entry & “**Shift + F3**” for Sell Bracket Order Entry.



- This will open the Bracket Order Entry Form:

Primary Order

Buy Bracket Order Entry - A101(3.11.1)

Exhg-Seg	OrderType	Pro/Cli	Inst Name	Symbol	Type	Strike Price	Expiry Date
NSE	LIMIT	CLI	EQ	ICICIBANK			

Qty	Price ()	Disc Qty	Validity	Client Id	Client Name	Participant code	Remarks
1	280	0	DAY	ABC	MCX AUDIT		

Profit Gaining Part

SqrOff Sell: LTP, Absolute (3), ATP

StopLoss Sell: LTP, Absolute (3), Ticks

TrailingStopLoss, Trailing Ticks: 1

Loss controlling Part

Submit

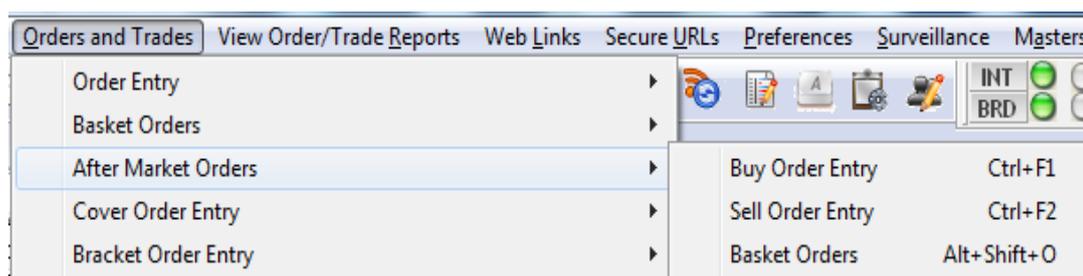
- For entering a Bracket Order, in the main leg (upper part) enter the quantity and the price.
- For Target (Square Off Sell) – **Tick the LTP & Absolute**, and enter the Target in terms of difference and not in terms of target price. Eg: If the buy price is 100 & target is 106, enter 6 in the option available and not 106.
- For Stop Loss (Stop Loss Sell) – **Tick the LTP & Absolute**, and enter the Stop Loss in terms of difference and not in terms of Stop Loss Price. Eg: If the buy price is 100 & stop loss is 96, enter 4 in the option available and not 96.
- If you wish trailing SL, tick the TrailingStopLoss option and fill the amount by which your stop loss should move if your position makes an absolute profit of 1 Rs.

- If the main legs is pending then the order can be cancelled by selecting the order and clicking on the exit button at the bottom in the order book.
- If the main order is executed, the stop loss & the target both can be modified. To square off, select any one of the legs, the stop loss order or the target order, and click on exit button. The square off will happen at the market price.
- For Bracket Order, the system sends the Primary Order to the exchange & other legs are initially stored in the system itself. As & when the Primary Leg is traded, square off legs are sent to the exchange in quantum of primary trade. Hence, brokerage would be charged separately for each square off order sent to the exchange.
- Whenever one of the square off legs get executed the other leg is cancelled automatically by the system.
- Since loss is protected, SAMCO offers higher leverage in this product.
- For Derivatives segment, the Bracket Order is available in Future segment of current expiry. It is **not available for Options**.
- For more details visit: <http://blog.samco.in/bracket-orders-and-trailing-stop-loss-sl-all-you-need-to-know/>



❖ After Market Orders (AMO)

- SAMCO Securities offers you the After Market Order (AMO) feature, helps you to place an order beyond the regular trading hours. The orders would be submitted after validation by the RMS to the market at the start of the trading session.
- To enter an After Market Order, select the scrip in the market watch. Now Click on “Orders and Trades”, select “After Market Order” & Buy or Sell After Market Order Entry. The easiest way is to select the scrip and press the shortcut keys “**Ctrl + F1**” for Buy Bracket Order Entry & “**Ctrl + F2**” for Sell Bracket Order Entry.



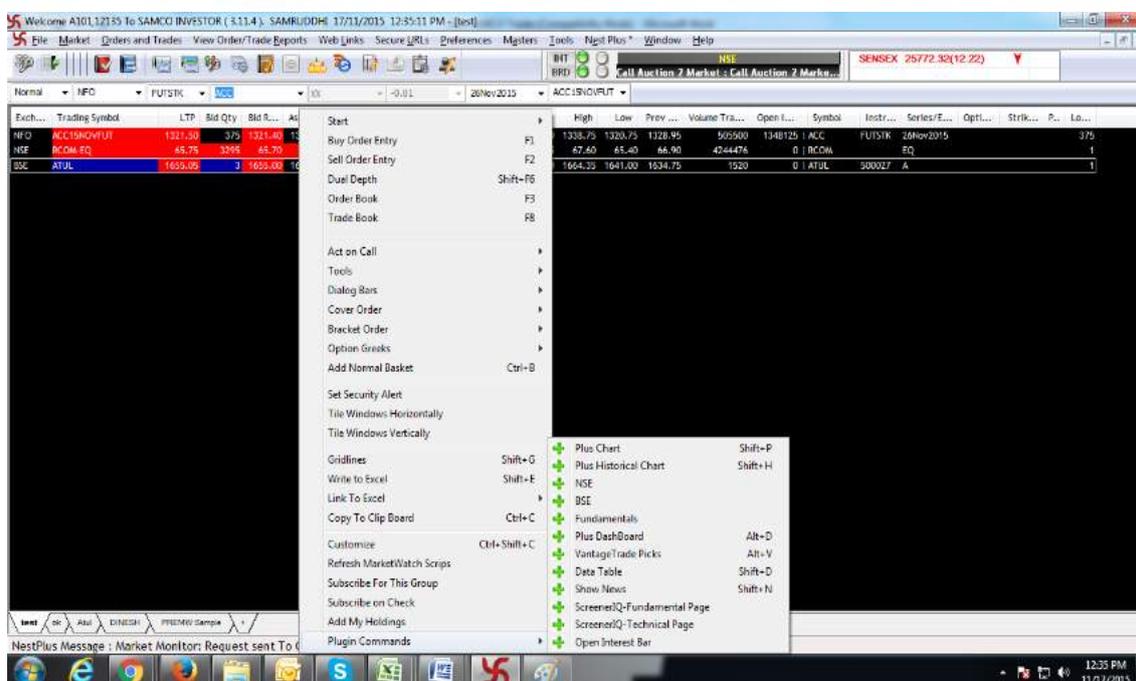
❖ Spread Orders

- A Spread Order is a combo order used for rolling over future positions from one expiry to the next expiry. First add the spread order scrip in the market watch. For this first select the Exchange, and then in the previous tab select the option as Spread.
- If you have long (buy) position in the current month & want to carry the trade in the next month, the spread order will sell the current month contract and buy the next month contract. Press “+”, the spread order window will invoke. You have to enter the quantity and rate at which you want to do the rollover. The pending spread orders can be viewed from the spread order book. (View Order/Trade reports – Spread Order). For more info kindly visit: <http://blog.samco.in/spread-orders-nest-samco-trader/>

2. Nest Plus Charts

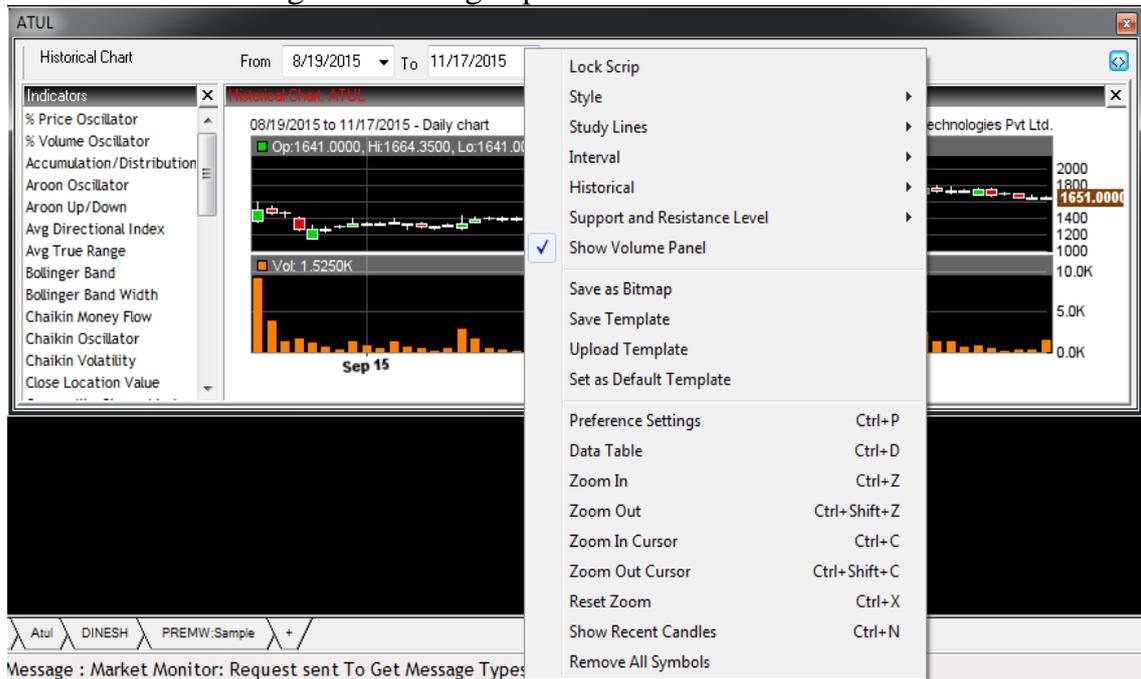
- Nest plus registration window will automatically get open when you login for the first month
- Insert your registered Mobile Number and Click on Register.

- In order to view Historical charts right click on stock in Market Watch.
- Select Last Option Plug-in Commands, You can also use shortcut keys to open Nest Plus Charts
 - **Shift + P** – For Intraday Options
 - **Shift + H** – For Historical Charts

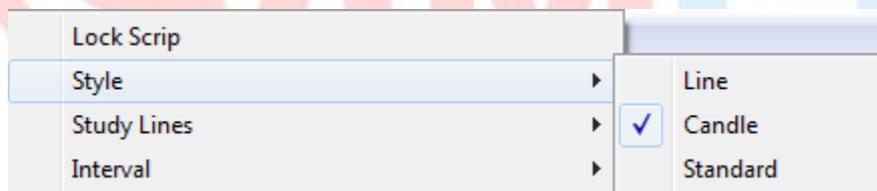


3. Chart User Settings

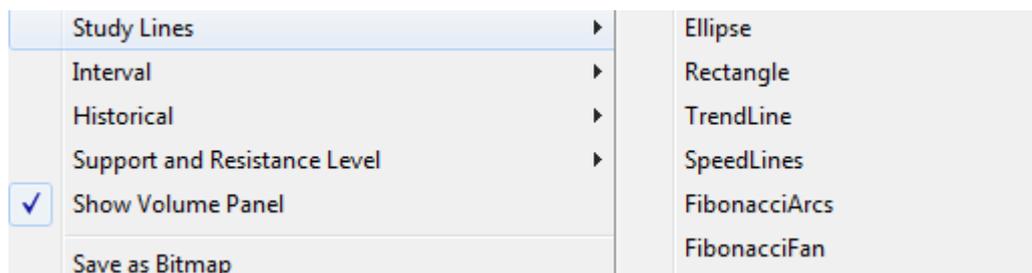
- Once the Chart window comes out, client can customize it accordingly. Right Click on the chart to get the settings options.



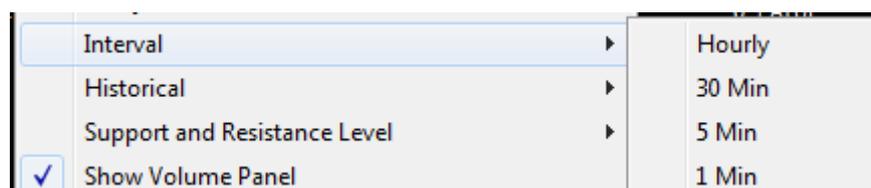
- Can change the Style to Line, candle, Standard.



- Can change study lines to Rectangle, Ellipse, trendline, etc.

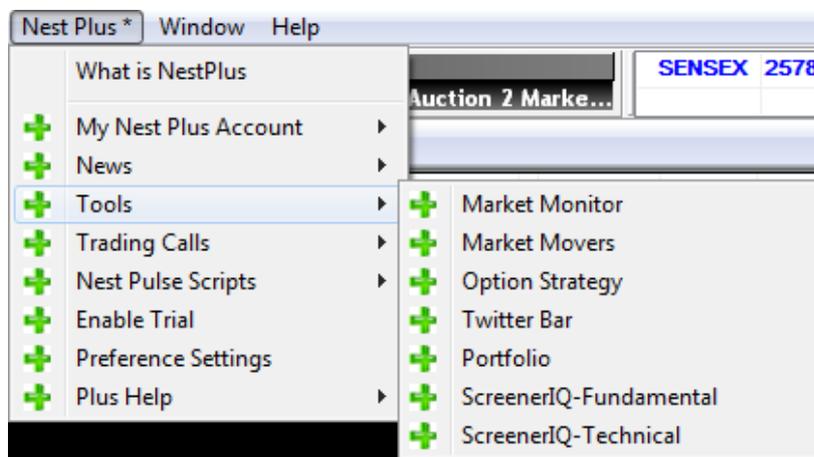


- Set interval timings accordingly.



4. Market Monitor

- Get real-time updates on all stocks in NSE that breach their 52-week High, 52-week Low, Day's High, Day's Low and those approaching their Upper Circuit and Lower Circuit Levels. Track stocks based on these indicators and act on them easily.
- Go to Nest Plus* option, select Tools.

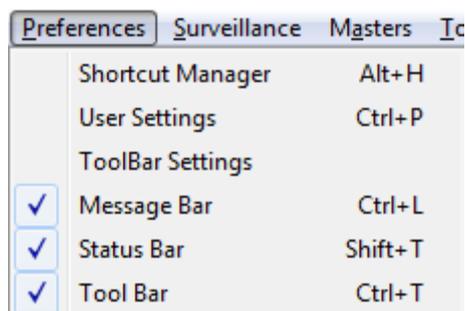


- Click on Market Monitor

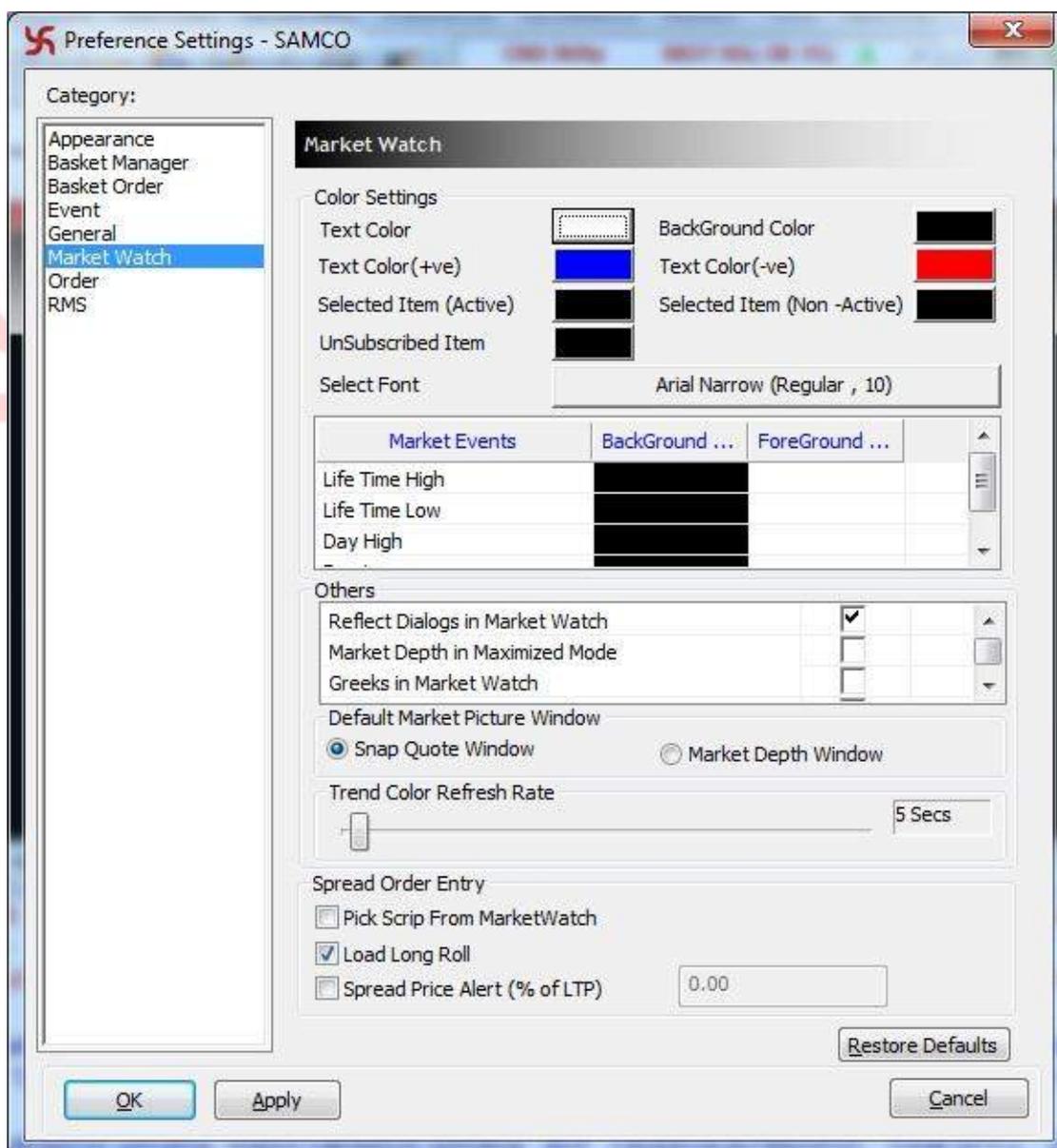
Configuration	Time	Exchange	Trading Symbol	Market Indica...	Text
<input checked="" type="checkbox"/> --ALL--	15:27:03	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.40(-4.84%) is nearing lower ckt limit:203.10,0.15% away , Prev...
<input checked="" type="checkbox"/> 52 Week High	15:27:03	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.40(-4.84%) is nearing lower ckt limit:203.10,0.15% away , Prev...
<input checked="" type="checkbox"/> 52 Week Low	15:27:03	NSE	HARITASEAT-EQ	Lower Circuit	scrip ltp:403.90(-9.38%) is nearing lower ckt limit:401.15,0.68% away , Prev...
<input checked="" type="checkbox"/> Days High	15:27:02	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.40(-4.84%) is nearing lower ckt limit:203.10,0.15% away , Prev...
<input checked="" type="checkbox"/> Days Low	15:27:02	NSE	EDL-EQ	Lower Circuit	scrip ltp:71.55(-8.62%) is nearing lower ckt limit:70.50,1.47% away , Previo...
<input checked="" type="checkbox"/> Lower Circuit	15:27:02	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.20(-4.94%) is nearing lower ckt limit:203.10,0.05% away , Prev...
<input checked="" type="checkbox"/> Upper Circuit	15:27:02	NSE	EDL-EQ	Lower Circuit	scrip ltp:71.55(-8.62%) is nearing lower ckt limit:70.50,1.47% away , Previo...
	15:27:02	NSE	ONWARDTEC-EQ	Upper Circuit	scrip ltp:82.30(18.42%) is nearing higher ckt limit:83.40,1.32% away ,Previo...
	15:27:01	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.20(-4.94%) is nearing lower ckt limit:203.10,0.05% away , Prev...
	15:27:01	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.20(-4.94%) is nearing lower ckt limit:203.10,0.05% away , Prev...
	15:27:00	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.20(-4.94%) is nearing lower ckt limit:203.10,0.05% away , Prev...
	15:27:00	NSE	JINDALPOLY-EQ	Days Low	Symbol - has hit todays low value - 522.20(-2.00%) , prev close:532.85
	15:27:00	NSE	NBCC-EQ	Days Low	Symbol - has hit todays low value - 904.35(-0.48%) , prev close:908.70
	15:27:00	NSE	PRESTIGE-EQ	Days Low	Symbol - has hit todays low value - 193.30(-0.97%) , prev close:195.20
	15:27:00	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.20(-4.94%) is nearing lower ckt limit:203.10,0.05% away , Prev...
	15:27:00	NSE	UNIPLY-EQ	Lower Circuit	scrip ltp:166.50(-4.06%) is nearing lower ckt limit:164.90,0.96% away , Prev...
	15:27:00	NSE	ONWARDTEC-EQ	Upper Circuit	scrip ltp:82.30(18.42%) is nearing higher ckt limit:83.40,1.32% away ,Previo...
	15:26:59	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.15(-4.96%) is nearing lower ckt limit:203.10,0.02% away , Prev...
	15:26:59	NSE	UNIPLY-EQ	Lower Circuit	scrip ltp:166.50(-4.06%) is nearing lower ckt limit:164.90,0.96% away , Prev...
	15:26:59	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.15(-4.96%) is nearing lower ckt limit:203.10,0.02% away , Prev...
	15:26:58	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.15(-4.96%) is nearing lower ckt limit:203.10,0.02% away , Prev...
	15:26:58	NSE	IRB-EQ	Days High	Symbol - has hit todays high value - 250.50(2.83%) , prev close:243.60
	15:26:57	NSE	IIHFL-N2	Days High	Symbol - has hit todays high value - 1089.95(0.09%) , prev close:1088.99
	15:26:57	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.15(-4.96%) is nearing lower ckt limit:203.10,0.02% away , Prev...
	15:26:57	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.15(-4.96%) is nearing lower ckt limit:203.10,0.02% away , Prev...
	15:26:57	NSE	IBWSL-EQ	Days High	Symbol - has hit todays high value - 9.90(3.66%) , prev close:9.55
	15:26:56	NSE	GULPOLY-EQ	Days High	Symbol - has hit todays high value - 408.30(8.78%) , prev close:375.35
	15:26:56	NSE	HARITASEAT-EQ	Lower Circuit	scrip ltp:403.90(-9.38%) is nearing lower ckt limit:401.15,0.68% away , Prev...
	15:26:56	NSE	EDL-EQ	Lower Circuit	scrip ltp:71.50(-8.68%) is nearing lower ckt limit:70.50,1.40% away , Previo...
	15:26:56	NSE	KEC-EQ	Days High	Symbol - has hit todays high value - 151.60(5.50%) , prev close:143.70
	15:26:56	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.15(-4.96%) is nearing lower ckt limit:203.10,0.02% away , Prev...
	15:26:56	NSE	EROSMEDIA-EQ	Lower Circuit	scrip ltp:203.15(-4.96%) is nearing lower ckt limit:203.10,0.02% away , Prev...

5. User Settings

- To customize the user Settings click on Preferences and select User Settings (**Ctrl+P**)

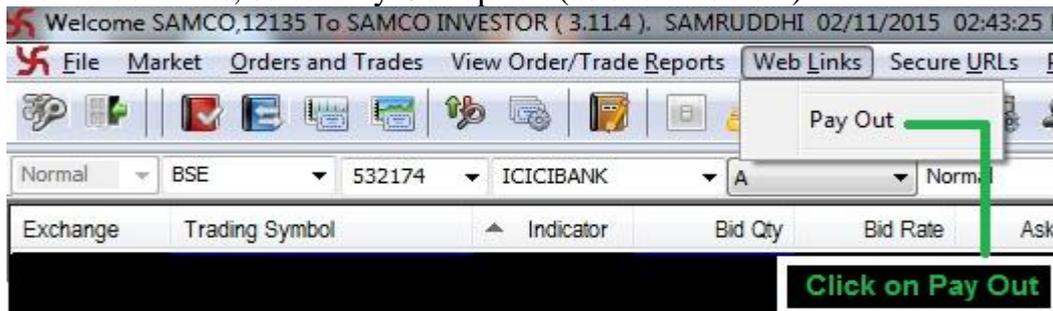


- User Settings** will help you to customise the screen settings accordingly.



7. Funds Withdrawal

- Click on Web Links, select Pay Out option (as shown below)

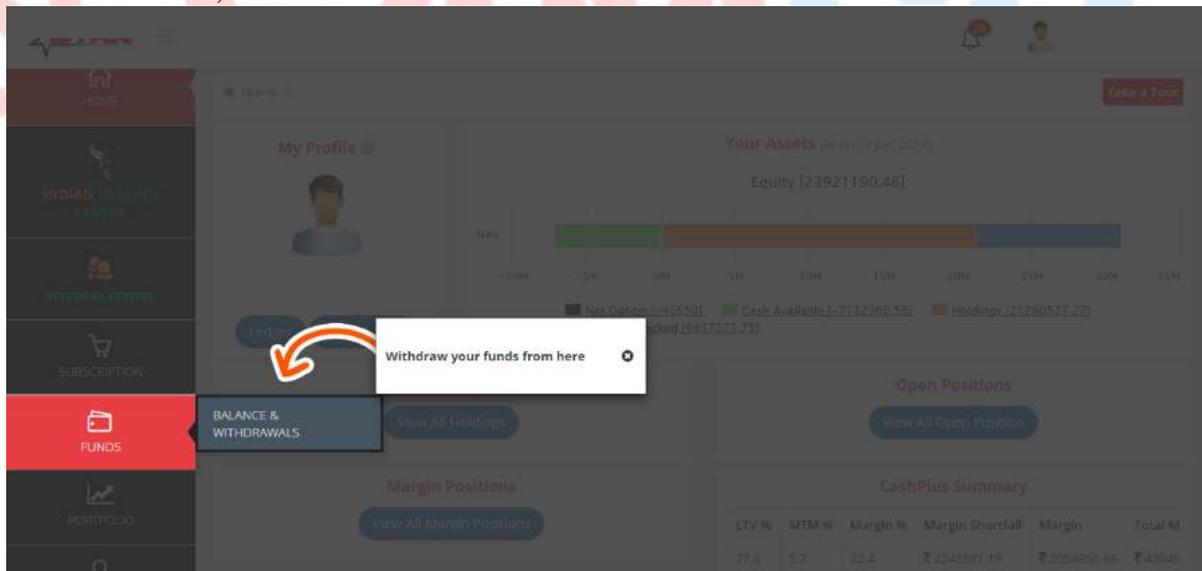


- Once you click on Pay Out, the option will take you on Back Office website
- Login with your Samco Star ID & Password.

Login

 [Forgot Password?](#)

- Click on Funds, and select Balance & Withdrawal



- Input your withdrawal amount and click on submit

BALANCES AND WITHDRAWALS					
Segment	Date	Account Balance	Clear Withdrawal Balance	Request Withdrawal*	
Equity	17-11-2015	0.00(DEBIT)	3237.20(CREDIT)	<input type="text" value="1000"/>	<input type="button" value="Submit"/>
Commodity	17-11-2015	0.00(DEBIT)	0.00(CREDIT)	<input type="text" value="Withdrawal Amour"/>	<input type="button" value="Submit"/>

Note:

- Once the withdrawal request is processed, you should receive credits in your Primary Bank account within 24 hours
- Withdrawals are free of cost
- Fund withdrawal requests are not processed on Saturday's and requests on the weekend will be processed on the following Monday

(III) Troubleshooting Common Issues

1. User Unblock

- If some one enters the password wrong for 3 times consecutively, the account gets blocked. The client will get a pop up saying ‘User Blocked – Contact System Administrator’.
- Once an account is blocked, the client needs to unblock the account only after thorough confirmation.
- Self Unblock can be done by the client from the NEST Trader itself. Click on the Forgot Password option on the login window. After this you need to enter the confirmation details as seen below:

The image displays two side-by-side screenshots of the SAMCO Investor web application. The left window, titled 'SAMCO INVESTOR- Login', features the SAMCO logo at the top, followed by input fields for 'User Name' and 'Password'. A 'Go' button is next to the User Name field. Below these fields is a checkbox, a green tree icon, and a 'Login' button. A 'Forgot Password?' link is visible at the bottom. The right window, titled 'SAMCO INVESTOR -Login - ForgotPassword', contains input fields for 'User Name', 'E-mail Address', and 'Date of Birth' (with a calendar icon). Below these is a 'Security Key : PAN CARD' field. At the bottom of this window are 'OK' and 'Cancel' buttons. Both windows have a '0%' progress indicator in the bottom right corner.

- You can also visit the following link to know more about User Unblock:
<https://www.samco.in/knowledge-center/articles/solve-user-blocked-contact-system-administrator-issue-unblock-your-online-trading-account/>

2. RMS Rejections

- The Buy or Sell orders that you have entered may get rejected by the Risk Management System (RMS)
- This can be due to various reasons like lack of funds, improper order, etc.
- Major Rejections and their meaning can be derived by visiting the following link:
<https://www.samco.in/knowledge-center/articles/what-are-rms-order-rejections-in-online-stock-trading-platforms/>
- We have also introduced a new system where the rejections are sent by email to the clients along with the resolution for the rejections.

3. From where to get support?

- In order to get instance support on your Technical issue's, Kindly raise a ticket on below mention URL <https://www.samco.in/support>
- You can also call us on 022-22227777
- You can also visit the links provided in the NEST Exe at Web Links – Optional URLs

The screenshot displays a software interface with a dropdown menu and a data table. The dropdown menu, titled 'Optional URLs', lists the following items: Contact_Support_Team, Web_Demo, Samco, Mobile_Demo, Margin_Calculator_for_FNO, MCX, Option_Calculator, Brokerage_AND_Expense_Calculator, Back_Office_Demo, NCDEX, Contact_Support_Team, Blogs, and Refferal_Earning. Below the menu is a table with three columns of data. The first column contains values like 45, 95, 00, 30, 70, 30, 95, 80, 00, 00, 50, 00. The second column contains values like 38, 1, 72, 375, 544, 4556, 50, 10976, 1, 77, 48, 100. The third column contains values like -1.49, -15.42, 0.07, -0.20, 0.07, -0.24, -0.74, -2.76, -0.30, 0.88, -1.84, -0.35. Red and green arrows indicate price changes for each row.



4. Important Links

Please find below some of the useful links.

[SAMCO Star](#)

[Video Tutorials](#)

[Web Trading](#)

[Brokerage
Calculator](#)

[SPAN
Calculator](#)

[Option Value
Calculator](#)

[How to Invest in
Stock Market](#)

[SAMCO Referral
Program](#)

[SAMCO Trader
Short Cuts](#)

[RMS Rejections](#)

[Support
Helpdesk](#)

[SAMCO Risk
Adviser](#)

Happy Trading!!!

SAMCO