

Instruction for filling the Demat account opening form - INDIVIDUALS

Kindly ensure the following to avoid the discrepancies in the account opening form:

Form Filling:

- Fill all the details as per the proof submitted by you. For Example, Your Name shall be exactly as appears in the PAN Card and so on and so forth.
- All documents and proofs submitted should be printed on A4 Size paper only.
- In case you've made an error while filling out the form, affix your signature at the place where the error was made to authorize us to accept the change.
- **Do NOT Forget to put your details like the EMAIL ID and MOBILE NUMBER**

Signatures:

- Your signatures across the form should be the same as on your PAN Card. In case you have a different signature, kindly provide us with a Bank Verification Letter for the New Signature.
- In case of a joint account with multiple holders, signatures of all the holders will be required.

Documents Required FOR EACH HOLDER:

- 2 Self attested copy of PAN Card
 - 2 Self attested copy of Proof of Address (Permanent and /or Correspondence)
- A copy of your cancelled cheque (with your name printed across the face of the cheque), in case of non personalized cheque a self attested copy of latest Banks Statement/Bank Passbook required for MICR proof.

Payment:

- Cheque for Rs. 400 /- in favour of "**Samco Securities Limited**" towards account opening fees (including AMC of the first year)

Signature Areas TO BE SIGNED BY ALL JOINT HOLDERS (In cases of Jointly held accounts):

<u>Page Number</u>	<u>Number of Signatures</u>	<u>Page Title</u>
# 4	1 Signature (all joint holders signatures for joint account) - End of KYC	KYC Form
#5	1 Signature (all joint holders signatures for joint account)	SAMCO Demat Charges Tariff Sheet
#6	1Signature at the marked area(all joint holders signatures for joint account)	Power of Attorney
#7	1Signature at the marked area(all joint holders signatures for joint account)	Power of Attorney
#8	1Signature at the marked area(all joint holders signatures for joint account)	Authority Letter to debit demat account charges to trading account
#9	1Signature at the marked area(all joint holders signatures for joint account)	Request Letter for Email bills and transaction statements
#10	1Signature at the marked area(all joint holders signatures for joint account)	Option form for issue of DIS booklet

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