

SAMCO SECURITIES LIMITED

CIN: U67120MH2004PLC146183

Reg. Off: 1004, A Wing, Naman Midtown, 10th Floor Senapati Bapat Marg, Prabhadevi
Mumbai 400013

Email id: info@samco.in Tel no.: 022-24391980, 24391933

NOTICE

FORM NO. CAA.2

[Pursuant to section 230(3) and rule 6 and 7]

Company Application No. 2202 OF 2019

BEFORE THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH

In the matter of the Companies Act, 2013

AND

In the matter of SAMCO SECURITIES LIMITED

AND

In the matter of Sections 230 to 232 of The Companies Act, 2013 and other applicable provisions of the Companies Act 2013 and Rules made there under

AND

In the matter of Scheme of Amalgamation and Arrangement between Samco Commodities Limited and Samco Securities Limited and their respective shareholders And Unsecured Creditors

SAMCO SECURITIES LIMITED (U67120MH2004PLC146183)

A company Incorporated under the Companies Act 1956 having its Office Situated at 1004, A Wing, Naman Midtown, 10th Floor Senapati Bapat Marg, Prabhadevi Mumbai 400013

.....Second Applicant Company
(Transferee Company)

NOTICE AND ADVERTISEMENT OF NOTICE CONVENING THE MEETINGS OF EQUITY SHAREHOLDERS AND UNSECURED CREDITORS OF SAMCO SECURITIES LIMITED

Notice is hereby given that by an Order made on November 20, 2020 in connection with the original order dated February 17, 2020, in the abovementioned Company Application No. 2202 OF 2019 the Mumbai Bench of the Hon'ble National Company Law Tribunal (**NCLT**), has directed a meeting to be held of Unsecured Creditors and Equity Shareholders of Samco securities Limited for the purpose of considering, and, if thought fit, approving with or without modification(s), the arrangement, proposed in the matter of Scheme Amalgamation and Arrangement between SAMCO Commodities Limited (Transferor Company) And SAMCO Securities Limited (Transferee Company) and their respective shareholders and Creditors("Scheme").

In pursuance of the said Order and as directed therein, further notice is hereby given that separate meeting of the Equity Shareholders and Unsecured Creditors of Samco Securities Limited will be held as under in which the Equity Shareholders and Unsecured Creditors of Samco Securities Limited are requested to participate through video conferencing,

Name of Company: SAMCO SECURITIES LIMITED

S.No	Class of Meeting	Date Of Meeting	Time	Place Of Meeting
01	Equity Shareholders	Thursday, 31 st December 2020	02:00 PM IST	The meeting will be held through video conferencing
02	Unsecured Creditors		04:00 PM IST	

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Forms of proxy can be collected from the registered office of the Company

Notes:-

1. Details regarding attending the meeting through Video Conferencing
 - a. Click on the link provided on your registered email id
 - b. Enter your Name
 - c. Enter your Registered Email Id
 - d. You will receive a confirmation link, click to enter a Video Conferencing Meeting
2. The details regarding the e-voting facility is provided below:
 - a. Samco Securities Limited has provided the facility of voting through polling during the meeting so as to enable equity shareholders, unsecured Creditors, to consider and approve the scheme in the meeting.
 - b. During the video conferencing meeting, the facility for voting will be provided through polling, click “for” or “against” to vote on the resolution proposed.
3. All alterations made in the Form of Proxy should be initialed.
4. Unsecured Creditor of Samco Securities Limited may attend and vote (either in person or by proxy or by Authorized Representative under Sections 112 and 113 of the Companies Act, 2013) at the Unsecured Creditors Meeting. The Authorized Representative of a body corporate which is an unsecured creditor of the Samco Securities Limited may attend and vote in the unsecured creditors Meeting provided a certified true copy of the resolution of the Board of Directors under Section 113 of the Companies Act, 2013 or other governing body of the body corporate authorizing such representative to attend and vote at the Unsecured Creditors Meeting is deposited at the Registered Office of the Applicant Company or sent through mail on the registered email id priyanka.jain@samco.in not later than 48 hours before the Meeting.
5. A creditor entitled to attend and vote at the meeting is entitled to appoint a proxy to attend and vote instead of himself and such proxy need not be a creditor of the company. Proxies in order to be effective must be received by the company not less than 48 hours before the meeting.
6. Mr Sanjay Kumar Lalit is hereby appointed as Scrutinizer of the meetings of the Equity Shareholders and Unsecured Creditors to conduct the voting during the meeting.
7. Copies of the said Scheme of Amalgamation, and explanatory statement under section 230 along with other applicable documents have already been sent to the shareholders and unsecured creditors under the cover of respective notices convening the said meetings. Copies of the same documents can also be obtained free of charge at the registered office of Samco Securities Limited. Persons entitled to attend and vote at the said meeting, may vote in person or by proxy or, provided that a proxy in the prescribed form are deposited at the registered Office of the Applicant Company at 1004 - A, 10th Floor, Naman Midtown - A Wing, Senapati Bapat Marg, Prabhadevi, Mumbai - 400 013 or sent through mail on the registered email id priyanka.jain@samco.in not later than 48 hours before the scheduled time of the Meeting.

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8. The facility of participation at the meeting through Video Conferencing will be made available to atleast 500 participants on first come first served basis.
9. Please contact Mr. Ajit Vatore for any assistance for attending the meeting through Video Conferencing or voting during the meeting Mob no. 9619058499

Place: Mumbai
Date: November 28, 2020

For, Samco Securities Limited
Anjan Bhattacharya
Chairman appointed for the meeting